From:	Suzann Wolfe <Suzann.Wolfe@pointstate.com>
To:	ehbarak1@gmail.com
CC:	
Date:	Thu, 12/4/2014 1:03:01 AM
Subject:	RE: the implications of no-deal / extension for Iran / P5+1, andthe ripple effects of lower oil prices

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Hi Ehud,

There's an ECB Interest Rates announcement tomorrow at 8:30amET. Any chance you can accommodate a call at 10:00amET?

Best,
Suzann

Suzann Wolfe
Office of Zach Schreiber

> POINTSTATE Capital LP
40 West 57th Street, Floor 25
New York, New York 10019
Ofc: 212-830-7053
Fax: 212-621-5753
suzann.wolfe@pointstate.com

From: Zach Schreiber
Sent: Wednesday, December 03, 2014 3:13 PM
To: Suzann Wolfe
Subject: Fwd: the implications of no-deal / extension for Iran / P5+1, and the ripple effects of lower oil prices

Sent from my iPhone

Begin forwarded message:

> **From:** Ehud Barak <ehbarak1@gmail.com>
> **Date:** December 3, 2014 at 3:09:36 PM EST
> **To:** Zach Schreiber <Zach@pointstate.com>
> **Subject: Re: the implications of no-deal / extension for Iran / P5+1, and the ripple effects of lower oil prices**
>
> Hi Zach
> Tomorrow. Thursday Dec 4. 8am or 9am or 830am?
> Pl let me know.
> EB
>
> Sent from my iPhone
>
> On Dec 3, 2014, at 21:28, Zach Schreiber <Zach@pointstate.com> wrote:
>
> > Ehud, greetings. Wanted to touch base with you on two things:
> > 1) Iran / P5+1, The dynamics and implications of deal extension?
> > 2) Lower oil prices ripple effects globally and the prospects for political instability in Venezuela, Russia and Iran – in part due to fiscal (and

monetary) pressures exacerbated by lower oil prices.
When can we chat? Thnks. Z